2311 Wilson Boulevard Suite 400 Arlington VA 22201 USA Phone 703 524 8800 | Fax 703 562 1942 www.ahrinet.org

we make life better®

April 14, 2023

Contact: Adanna Le Gendre

Phone: 703.600.0363

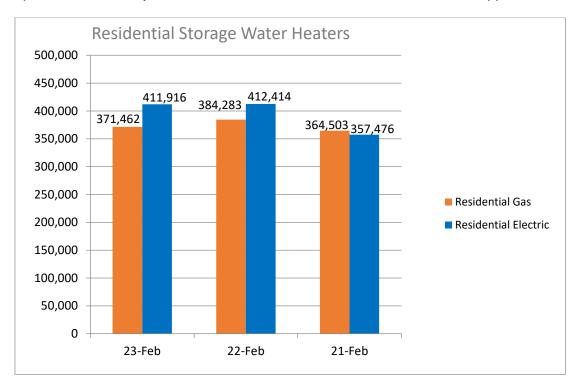
Public data is available in Excel format here.

Please see our FAQs here.

AHRI Releases February 2023 U.S. Heating and Cooling Equipment Shipment Data

Residential Storage Water Heaters

U.S. shipments of residential gas storage water heaters for February 2023 decreased 3.3 percent, to 371,462 units, down from 384,283 units shipped in February 2022. Residential electric storage water heater shipments decreased 0.1 percent in February 2023 to 411,916 units, down from 412,414 units shipped in February 2022.

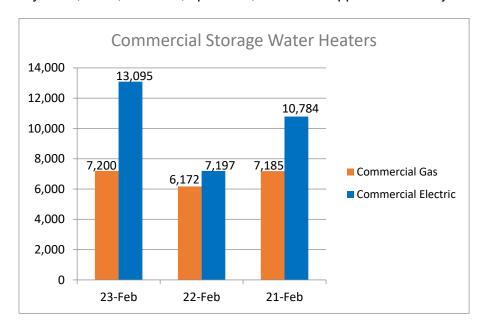


Year-to-date U.S. shipments of residential gas storage water heaters decreased 1.2 percent, to 730,380 compared to 739,293 shipped during that same period in 2022. Residential electric storage water heater shipments increased 2.0 percent year-to-date, to 819,229 units, compared to 803,417 shipped during the same period in 2022.

Year-to-Date				
	Feb 23 YTD	Feb 22 YTD	%CHG. (From 2022-2023)	Feb 21 YTD
Residential Storage Gas	730,380	739,293	-1.2	761,845
Residential Storage				
Electric	819,229	803,417	+2.0	753,116

Commercial Storage Water Heaters

Commercial gas storage water heater shipments increased 16.7 percent in February 2023, to 7,200 units, up from 6,172 units shipped in February 2022. Commercial electric storage water heater shipments increased 82.0 percent in February 2023, to 13,095 units, up from 7,197 units shipped in February 2022.

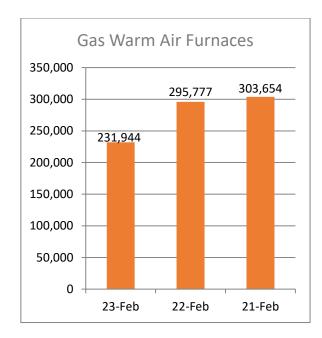


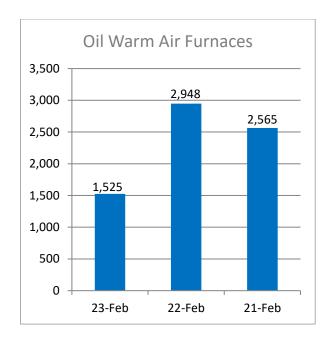
Year-to-date U.S. shipments of commercial gas storage water heaters increased 26.2 percent, to 14,447 units, compared with 11,445 units shipped during the same period in 2022. Year-to-date commercial electric storage water heater shipments increased 72.5 percent, to 23,791 units, up from 13,788 units shipped during the same period in 2022.

Year-to-Date				
	Feb 23 YTD	Feb 22 YTD	%CHG. (From 2022-2023)	Feb 21 YTD
Commercial Storage Gas	14,447	11,445	+26.2	13,827
Commercial Storage Electric	23,791	13,788	+72.5	22,521

Warm Air Furnaces

U.S. shipments of gas warm air furnaces for February 2023 decreased 21.6 percent, to 231,944 units, down from 295,777 units shipped in February 2022. Oil warm air furnace shipments decreased 48.3 percent, to 1,525 units in February 2023, down from 2,948 units shipped in February 2022.



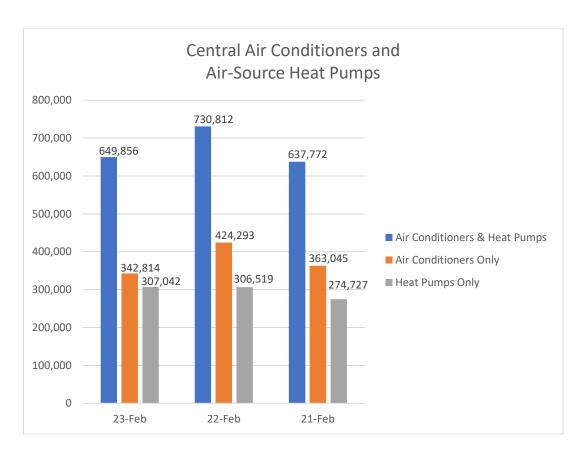


Year-to-date U.S. shipments of gas warm air furnaces decreased 19.0 percent, to 488,300 units, compared with 602,630 units shipped during the same period in 2022. Year-to-date U.S. shipments of oil warm air furnaces decreased 28.3 percent, to 4,113 units, compared with 5,739 units shipped during the same period in 2022.

Year-to-Date				
	Feb 23 YTD	Feb 22 YTD	%CHG. (From 2022-2023)	Feb 21 YTD
Gas Warm Air Furnaces	488,300	602,630	-19.0	658,751
Oil Warm Air Furnaces	4,113	5,739	-28.3	6,160

Central Air Conditioners and Air-Source Heat Pumps

U.S. shipments of central air conditioners and air-source heat pumps totaled 649,856 units in February 2023, down 11.1 percent from 730,812 units shipped in February 2022. U.S. shipments of air conditioners decreased 19.2 percent, to 342,814 units, down from 424,293 units shipped in February 2022. U.S. shipments of air-source heat pumps increased 0.2 percent, to 307,042 units, up from 306,519 units shipped in February 2022.



Year-to-date combined shipments of central air conditioners and air-source heat pumps decreased 15.4 percent, to 1,259,012 units, down from 1,488,090 units shipped during the same period in 2022. Year-to-date shipments of central air conditioners decreased 21.7 percent, to 670,269 units, down from 856,128 units shipped during the same period in 2022. The year-to-date total for heat pump shipments decreased 6.8 percent, to 588,743, down from 631,962 units shipped during the same period in 2022.

Year-to-Date				
	Feb 23 YTD	Feb 22 YTD	%CHG. (From 2022-2023)	Feb 21 YTD
Air Conditioners & Heat Pumps Combined Total	1,259,012	1,488,090	-15.4	1,323,698
Air Conditioners Only	670,269	856,128	-21.7	771,876
Heat Pumps Only	588,743	631,962	-6.8	551,822

U.S. Manufacturers' Shipments of Central Air Conditioners and Air-Source Heat Pumps

Month					
Size Description (000) BTUH	2023 Total	% Change from 2022	2021 Total		
Under 16.5	24,488	-30.8	33,514		
16.5-21.9	82,212	+6.6	69,529		
22-26.9	121,039	-11.5	129,119		
27-32.9	105,258	-6.0	96,230		
33-38.9	131,953	-13.0	130,082		
39-43.9	42,506	-27.0	44,634		
44-53.9	66,554	-16.0	68,386		
54-64.9	58,285	-4.6	50,987		
65-96.9	6,503	-0.2	5,584		
97-134.9	4,993	-7.2	4,053		
135-184.9	3,254	-3.5	2,505		
185-249.9	1,046	-28.8	1,169		
250-319.9	844	-46.2	1,025		
320-379.9	174	-20.5	236		
380-539.9	210	-22.2	234		
540-639.9	228	-3.8	194		
640-799.9	72	-10.0	116		
800.0-899.9	63	+186.4	40		
900.0-999.9	54	-19.4	58		
1,000.0-1,199.9	41	0.0	27		
1,200.0 & Over	79	-28.8	50		

לוו					
Size Description (000) BTUH	2023 Total	% Change from 2022	2021 Total		
Under 16.5	47,636	-29.7	64,282		
16.5-21.9	156,619	+4.6	138,972		
22-26.9	246,651	-12.1	271,333		
27-32.9	194,349	-16.0	200,829		
33-38.9	252,192	-20.0	267,011		
39-43.9	80,743	-28.7	96,697		
44-53.9	130,923	-20.2	143,692		
54-64.9	114,207	-9.4	106,785		
65-96.9	13,384	-4.9	12,727		
97-134.9	9,634	-12.8	9,251		
135-184.9	6,726	-6.4	5,608		
185-249.9	2,246	-28.0	2,439		
250-319.9	1,812	-32.4	2,261		
320-379.9	413	-5.3	462		
380-539.9	485	-3.0	449		
540-639.9	411	-4.9	350		
640 & Over	150	-14.3	203		
800.0-899.9	103	+2.0	63		
900.0-999.9	105	-3.7	108		
1,000.0-1,199.9	66	+29.4	46		
1,200.0 & Over	157	-16.9	130		
TOTAL	1,259,012	-15.4	1,323,698		

VTD

Notes and FAQs

TOTAL

A shipment is defined as when a unit transfers ownership; a consignment is not a transfer of ownership. Industry data is aggregated from the information supplied by AHRI member companies that participate in the statistics program and can be subject to revision. Published year-to-date data is inclusive of all revisions. No other AHRI data (e.g., by state or region) is available to the public other than that published. AHRI does not conduct any market forecasting and is not qualified to discuss market trends. BTUHs of 64.9 and below are for residential units; 65.0 and above for commercial. For previous monthly shipment releases and historical data, please see http://www.ahrinet.org/statistics.

1. How do my colleagues subscribe to the report?
Go to http://www.ahrinet.org/statistics and click on Subscribe.

649,856

2. Does this data represent shipments to the United States only or are shipments outside of the United States included? This data represents shipments to customers in the United States only.

637,772

- 3. Do you provide U.S. data by state? That data is not available publicly.
- Is historical data available in Excel?
 It is available monthly reflecting exactly the data presented in the monthly public release.
- 5. Is data available in a different format? The only format available is provided on the website.
- Does the December YTD data equal full calendar year? Yes, it does.
- 7. Can I purchase additional industry data from AHRI? No, AHRI statistical data is not for sale.
- 8. Does AHRI provide information for academic research purposes?
 AHRI is not authorized by our members to provide information other than what is listed on our website.
- 9. How much of the industry does the data represent?
 Although we cannot get into specifics about how much of the industry the data represents, in general, AHRI is one of the largest trade associations in the nation, representing more than 300 heating, water heating, ventilation, air conditioning and commercial refrigeration manufacturers within the global HVACR industry. AHRI's 300+ member companies account for more than 90 percent of the residential and commercial air conditioning, space heating, water heating, and commercial refrigeration equipment manufactured and sold in North America.
- 10. Is it accurate to use the number for year-to-date U.S. shipments as a measure of sales?

 AHRI reports track shipments, which are defined as when a unit transfers ownership. While some people use the terms shipments and sales interchangeably, they may not be the same.

About AHRI

The Air-Conditioning, Heating, and Refrigeration Institute (AHRI) is the trade association representing manufacturers of air conditioning, heating, and commercial refrigeration, and water heating equipment. An internationally recognized advocate for the industry, AHRI develops standards for and certifies the performance of many of these products. AHRI's 300+ member companies manufacture quality, efficient, and innovative residential and commercial air conditioning, space heating, water heating, and commercial refrigeration equipment and components for sale in North America and around the world.